

RICHARDS, LAYTON & FINGER

A PROFESSIONAL ASSOCIATION

ONE RODNEY SQUARE

920 NORTH KING STREET

WILMINGTON, DELAWARE 19801

(302) 651-7700

FAX (302) 651-7701

WWW.RLF.COM

JEFFREY L. MOYER
DIRECTOR

DIRECT DIAL NUMBER
302-651-7525
MOYER@RLF.COM

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VIA E-FILING AND HAND-DELIVERY

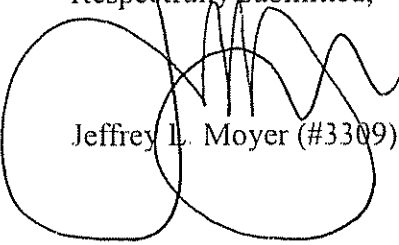
Honorable Gregory M. Sleet
Chief Judge
United States District Court for the District of Delaware
J. Caleb Boggs Federal Building
844 N. King Street, Lockbox 18
Wilmington, DE 19801

Re: In re PharmaStem Therapeutics, Inc. Patent Litigation,
MDL Docket No. 05-md-1660 (GMS)

Dear Chief Judge Sleet:

Pursuant to this Court's Order of October 6, 2005, we write to notify the Court that the United States Court of Appeals for the Federal Circuit yesterday issued its ruling in the appeal of *PharmaStem Therapeutics, Inc. v. ViaCell, Inc. et al.*, Civil Action No. 02-148 (GMS). The Court of Appeals (1) affirmed this Court's judgment of non-infringement and (2) held that the patents-in-suit are invalid for obviousness and thus directed the entry of judgment for the defendants as to the counterclaim as well. For the Court's convenience, a copy of the Court of Appeals' decision is attached as Exhibit A.

Respectfully submitted,


Jeffrey L. Moyer (#3309)

JLM./th

cc: Clerk, U.S.D.C. (by e-filing)
Philip A. Rovner, Esq. (by e-filing and hand delivery)
Paul J. Andre, Esq. (by Federal Express)
Richard D. Kirk, Esq. (by e-filing and hand delivery)
Thomas F. Chaffin, Esq. (by Federal Express)
Peter C. Hughes, Esq. (by e-filing and hand delivery)
James J. Rodgers, Esq. (by Federal Express)